



 BUILDING INFRASTRUCTURE  
FOR EARTH'S WATER SECURITY

Q1 FY 2026-2027  
Quarterly Performance Report



## From The Desk Of The Chairman



**Mr. Ranchhod  
Kakadiya**

Founder & Chairman

**Dear Shareholders,**

It gives me great pleasure to present the journey of **Eiffil Water Infra Limited ("EWIL")** for **First quarter of FY 2026-27**.

During the first quarter of FY 2026-27, we remained focused on expanding our capabilities in Water, Drainage, and Irrigation systems. By leveraging our technical expertise and execution capabilities, we continued to strengthen our market position while creating sustainable value for all stakeholders.

### **Our Shared Vision & Goal**

To be the first choice for water and energy security, ensuring India's leading role in world-class infrastructure.

**Credo:** "Work with your head down, and let the work speak."

**"Together we can, and together we will."**

Thank you for your support. Jai Hind. Jai Bharat.

**₹ 590.63 Mn**

REVENUES  
For Q1 FY 26-27

**23.92 %**

EBITDA MARGIN  
For Q1 FY 26-27

**10.24 %**

PAT MARGIN  
For Q1 FY 26-27

## Safe Harbour



This presentation and the accompanying slides (the "Presentation"), which have been prepared by Eiffil Water Infra Limited, (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the Company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cashflows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

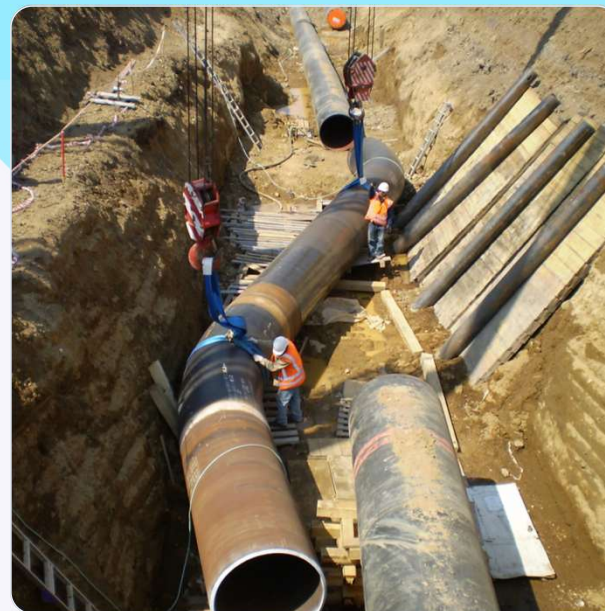
All Maps used in the Presentation are not to scale. All data, information and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.

## Eiffil Water Infra Limited - Profile



Eiffil Water Infra Limited established in 1998, has emerged as a leading force in Designing, Construction, Commissioning, and Operation & Maintenance, with a particular emphasis on **Water, Drainage, and Irrigation systems**. Based in Ahmedabad, Gujarat, EWIL is strategically situated to meet the diverse infrastructure needs of the region's Water Supply and Wastewater Systems.

EWIL is recognized for its **"AA" Class** registration with Gujarat's R&B Division, valid across India for bidding on tenders of any amount. Additionally, it is registered in **Civil Class-1** for PWD, Karnataka state, underscoring its commitment to excellence.



# Guiding Principles



## Our Vision

We will bring to you a culture that nurtures performance, integrity and client satisfaction. We are professional in providing excellent construction solutions throughout the country. At our company our employees will look forward to being creative and empowered, turning their ideas into reality for the client. We will inculcate a culture of learning through experience, alongside meeting the expectation of our employees, clients and society.

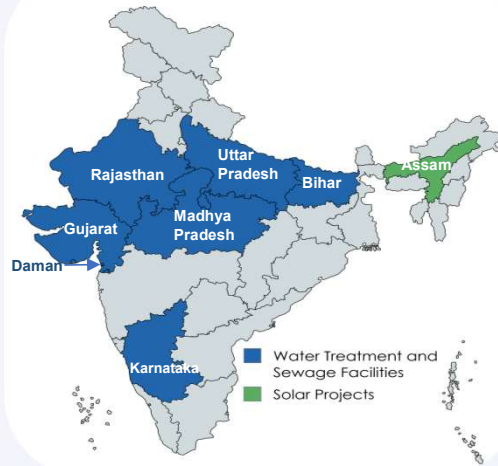
## Our Mission

To be the leader in the highest quality of construction services carried out in a fair manner. To realize the importance of all human resources that are necessary for the business and hence ensuring client and employee satisfaction, by empowering both of them. To create something new and useful for the country and society.



Integrity-Driven Culture | Client-Centric Approach | Nationwide Construction Excellence

# Business Snapshot



**27**

Years In Business

**₹ 23,280 Mn**

Order Value Executed

**₹ 20,969 Mn**

Order Book Value

**8**

Geographical Regions

**200+**

Completed Projects

**₹ 590.63 Mn**

Q1 FY 26-27  
Operating Revenue

**450+**

Team Size

**240+**

Certified Engineers

**₹ 141.29 Mn**

Q1 FY 26-27  
EBITDA

## Capabilities Across High-Growth Infrastructure Sectors



Water Supply



Irrigation



Treatment  
Plants



Sewerage



Canal



Road



Urban Infra

**5,000+ KM  
Pipeline Laid**

**1,58,730+ House  
Connections**

## Core Strengths

- Strong Presence Across 8 States
- Expertise in Water & Urban Infrastructure Proven
- Execution Across Large-Scale EPC Projects
- Focused on Sustainable Infrastructure Development

## Growth & Execution Highlights

- Robust Order Book Ensuring Revenue Visibility
- 200+ Successfully Completed Projects
- Skilled Workforce with 240+ Certified Engineers
- Backed by 27 Years of Industry Experience

# Construction Verticals



## Sewage System

Design, construction, and maintenance of efficient sewage disposal systems, ensuring sustainable waste management and environmental protection.



## Canal Works

Construction of canal works, delivering sustainable water management solutions for efficient irrigation and flood control systems



## Water Supply System

Designing and constructing reliable water supply systems, ensuring communities have access to clean and sustainable water solutions



## Treatment Plants

Constructing advanced water treatment plants, providing innovative solutions for purifying water and ensuring a sustainable and clean water supply



## Road Projects

Road restoration works undertaken as part of integrated sewerage network development projects.



## Solar Projects

Entry into Solar EPC business marks a strategic step toward becoming a multi-sector sustainable infrastructure company.

# Potable Water Supply Projects



Water supply projects are vital for ensuring reliable access to clean and safe drinking water, focusing on enhancing infrastructure for water sourcing, purification, storage, and distribution to meet the needs of communities.

These initiatives aim to improve public health, support sustainable development, and safeguard water resources for future generations.

## Water Sourcing



Sourcing surface water from rivers, lakes, and reservoirs, groundwater from wells and boreholes, even rainwater harvesting etc, which is often utilized in rural or drought-prone areas

## Water Treatment



Water from natural sources undergoes treatment. After chlorination to remove bacteria, it is stored in reservoirs and pumped to Elevated Storage Reservoirs (ESR) for distribution to homes

## Desalination Plants



Cities located nearby Coastal Area, the Desalination Plants are used to convert Sea Water or Brackish Water into drinking water

# Operating Model



## Conventional Contracting

Delivering end-to-end conventional water supply and treatment solutions, from design to execution.

Our expertise ensures efficient and sustainable water management systems for communities and industries alike.



## Turnkey EPC Project

Offering fully integrated services from project planning and design to execution and commissioning.

Our holistic approach ensures timely delivery of efficient and sustainable water management systems.

End-to-End Water Solutions | Integrated EPC Execution | Sustainable Infrastructure Delivery

# Leadership Team



**Mr. Ranchhod Kakdiya**  
Founder & Managing Director  
26 Years of Experience

Seasoned infrastructure entrepreneur. Key role in scaling execution capabilities and building long-term institutional relationships.



**Mr. Nirav Patel**  
Director & CEO  
15 Years

Leads business operations and strategic growth with strong expertise in infrastructure management.



**CA Jaynam Shah**  
Director & CFO  
8 Years

Expert in corporate finance, financial controls, and strengthening financial governance.



**Mr. Haresh Vaddoriya**  
Director  
15 Years

Focuses on operational management and project coordination within the infrastructure sector.



**Mr. Jayanti Savsaviya**  
Director  
15 Years

Extensive experience in project supervision and supporting timely delivery of projects.



**Mr. Ajay Shah**  
Technical Head  
45 Years

Provides engineering leadership and strategic execution oversight across complex developments.



**Mr. Neel Kakdiya**  
Director  
Finance Prof.

Contributing towards finance management with a dynamic and growth-oriented approach.



**Mr. Keval Dave**  
Company Secretary  
12 Years

Plays a key role in driving statutory compliance, Corporate Governance, and capital market preparedness.

## CORPORATE JOURNEY | Major Events & Milestones



**1998**

### Inception

Established by Mr. R.Z. Kakadiya, marking the Company's entry into the infrastructure sector in Southern Gujarat.

**2006**

### Expansion into Water Sector

Ventured into the Water & Wastewater industry, building strong capabilities in sewage infrastructure projects.

**2011**

### Partnership Formation

Converted into a registered partnership firm, creating a stable foundation for growth in the sewage and drainage

**2015**

### Leadership Expansion

Mr. Haresh Bhai Vaddoriya and Mr. Jayanti Bhai Savsaviya joined as partners, strengthening operational leadership.

**2016**

### Major Project Wins

Secured large UGD & STP projects in Rajasthan, Karnataka, Daman.

**2019**

### Financial Leadership

CA Jaynam Shah as Chief Financial Officer marked a defining milestone, his leadership reinforced financial discipline & supported long-term strategic growth."

**2020**

### Visionary Director

Mr. Nirav Patel joined as Director, contributing to strategic expansion and driving the Company to new milestones.

**2024**

### Corporate Restructuring

Upgraded to Private Limited — Eiffil Water Infra Pvt. Ltd., paid-up capital ₹ 200 Mn

**2025**

### Capital Infusion and Public Company

Secured ₹ 970 Mn via private placement from external investors and Converted to Public Limited Company and Appointed M/s Manubhai and Shah as Statutory Auditor

**May 2026**

### CS appointment and IPO Readiness

Appointed Whole-time Company Secretary, Internal Auditor and Secretarial Auditor enhanced governance & capital market readiness.



BUILDING INFRASTRUCTURE  
FOR EARTH'S WATER SECURITY

FINANCIAL OVERVIEW Q1 FY 2026-2027



# Geographical Revenue Footprint

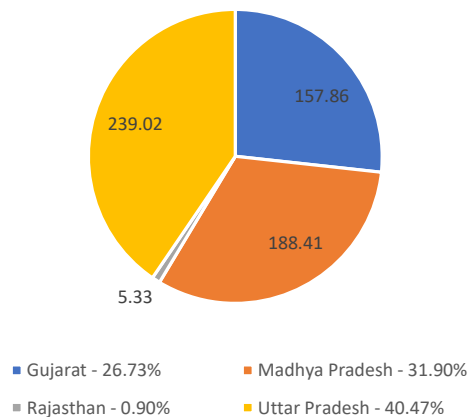


Q1 FY 2026–27

## REVENUE VOLUME COMPARISON – Major States

**₹590.63 Mn**

Revenue from Operations  
For Q1 FY-2026-27



## KEY INVESTMENT HIGHLIGHTS

- UP dominates with 40.47% of total revenue — strongest single-market position.
- Top 3 states deliver 99.10% of total sales — scalable, high-density core markets.
- ₹585.30 Mn from 3 emerging states signals strong expansion runway.
- 7-state pan-India presence across North, Central & West reduces regional risk.

**99.10%**

**Top-3 State Share**

UP + MP + Gujarat

**7 States**

**Geographic Coverage**

North · Central · West India

# Three-year Financial Summary

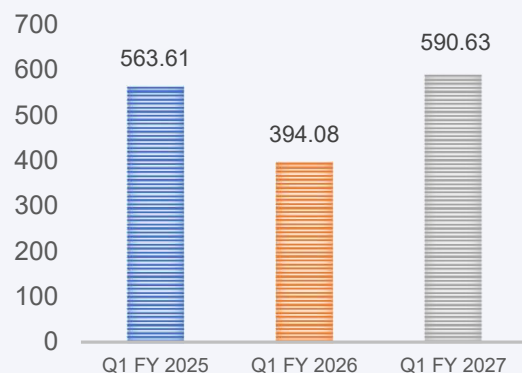
Q1 25 TO Q1 27



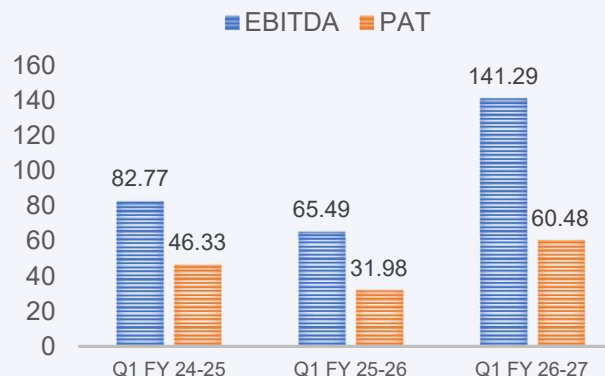
Revenue · EBITDA · PAT · Margins

| Financial Year    | Operating Revenue | EBITDA            | PAT              | EBITDA Margin  | PAT Margin     |
|-------------------|-------------------|-------------------|------------------|----------------|----------------|
| Q1 FY 2025        | ₹563.61 Mn        | ₹82.77 Mn         | ₹46.33 Mn        | 14.69 %        | 8.22 %         |
| Q1 FY 2026        | ₹394.08 Mn        | ₹65.49 Mn         | ₹31.98 Mn        | 16.62 %        | 8.12 %         |
| <b>Q1 FY 2027</b> | <b>₹590.63 Mn</b> | <b>₹141.29 Mn</b> | <b>₹60.48 Mn</b> | <b>23.92 %</b> | <b>10.24 %</b> |

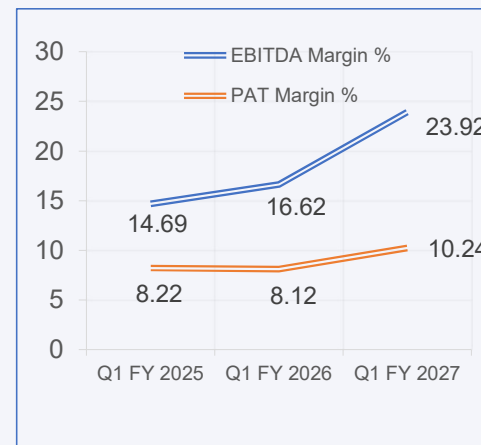
Revenue from Operations (₹ Mn)



EBITDA & PAT Comparison (₹ Mn)



EBITDA & PAT Margin Trend (%)



EBITDA grew 70.71% in 3 years — : ₹82.77→₹141.29

PAT grew 30.54% in 3 years ₹46.33 Mn→₹60.48 Mn

Strong margin expansion from 14.69% to 23.93%

# Key Financial Ratios



Balance Sheet Strength · ₹. in Mn · Q1 FY 2025 – Q1 FY 2027

## NET WORTH

(₹. in Mn)

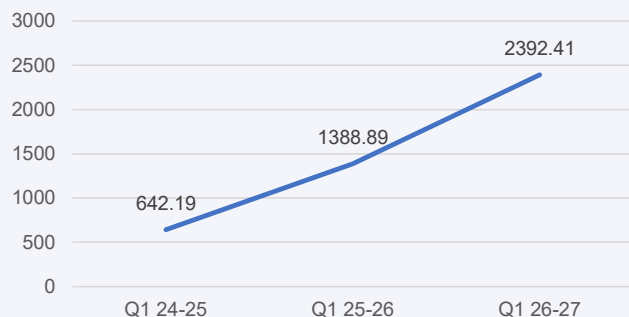
Net worth grew 3.72× in 3 years — from ₹642.19 Mn to ₹2,392.41 Mn

Base Year

+116% YoY

+72% YoY

Strong net worth growth reflects consistent retained earnings, equity infusion, and a robust balance sheet that provides a solid security base for lenders and investors.



## DEBT / EQUITY RATIO

Times

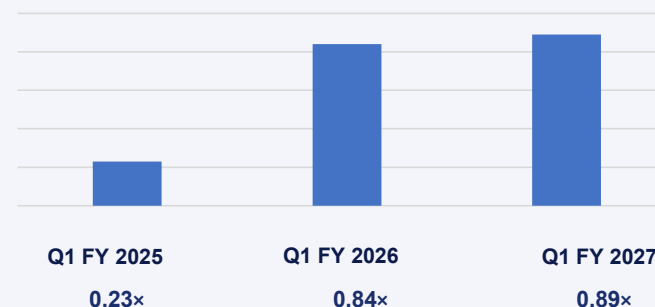
D/E ratio below 1.0× in all years — company is not over-leveraged

Controlled

Best Level

Growth Phase

A D/E ratio consistently below 1.0× demonstrates that the company's growth is largely equity-funded. disciplined debt management.



Eiffil Water Infra Limited · All figures in ₹. Mn · Q1 FY 2026-27

Note : Net Worth is net of Misc. Expenditure not written off

# Key Investor Takeaways



## 01 Strong Margin Expansion

EBITDA margin improved from **14.69% to 23.93%**, reflecting enhanced operational efficiency, better project execution, and improved cost management.

## 02 Healthy Profitability Growth

PAT margin remained resilient while absolute PAT recorded strong growth, demonstrating the company's ability to convert higher revenues into sustainable earnings.

## 03 Operating Leverage

Revenue growth has outpaced the increase in operating costs, resulting in improved EBITDA and stronger cash-generating capability

## 04 Improving Business Quality

Higher margins, consistent profitability, and disciplined execution indicate a strengthening financial profile, supporting long-term value creation and future growth.

*The company has maintained double-digit operating profitability margins, reflecting strong operational efficiency and disciplined cost management.*

# Consolidated Debt Profile

Total Sanctioned vs Outstanding Debt (₹ Mn) as on June 2026



## ₹609.00 Mn

**Term Loan**

O/S: ₹532.22 Mn

## ₹830.00Mn

**Banking Facilities**

O/S: ₹656.31 Mn

## ₹480.00 Mn

**PID Facility**

O/S: ₹428.59 Mn

## ₹270.00 Mn

**Trade Facility**

O/S: ₹270.00 Mn

### Q1 FY 2025–26

| Instrument           | Total Debt (₹ Mn) | O/S Debt (₹ Mn) |
|----------------------|-------------------|-----------------|
| ● Term Loan          | 36.00             | 0.00            |
| ● Banking Facilities | 605.00            | 593.06          |
| ● PID Facility       | 118.00            | 96.22           |
| ● Trade Facility     | 0.00              | 0.00            |
| <b>Total</b>         | <b>759.00</b>     | <b>689.29</b>   |

### Q1 FY 2026–27

| Instrument           | Total Debt (₹ Mn) | O/S Debt (₹ Mn) |
|----------------------|-------------------|-----------------|
| ● Term Loan          | 609.00            | 532.22          |
| ● Banking Facilities | 830.00            | 656.31          |
| ● PID Facility       | 480.00            | 428.59          |
| ● Trade Facility     | 270.00            | 270.00          |
| <b>Total</b>         | <b>2189.90</b>    | <b>1,887.12</b> |

# Working Capital Movement



Q1 FY 25 to Q1 FY 27 (₹ Mn)

**₹6,298.91 Mn**

Current Assets Q1 FY27

**+₹1,950.13 Mn**

Change in Current Assets  
+44.84% YoY Growth

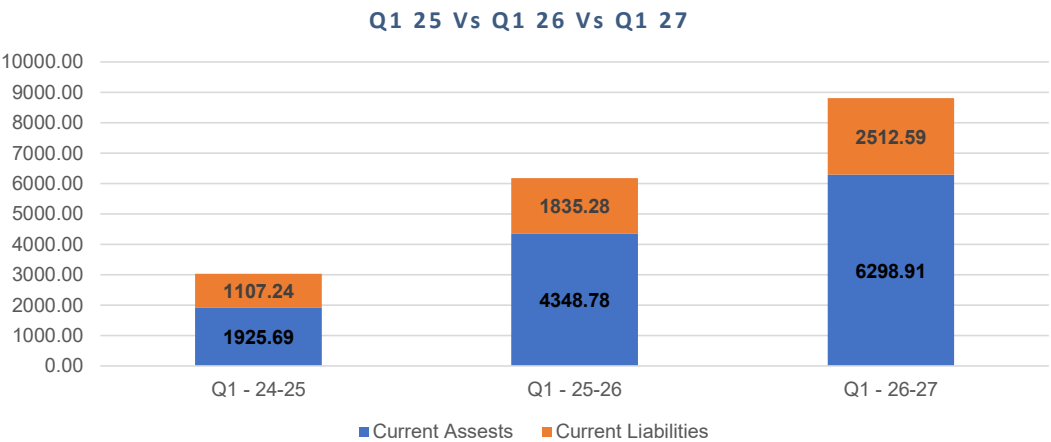
**₹2,512.59 Mn**

Current Liabilities Q1 FY27  
vs ₹1,835.28.17 Mn in Q1 FY26

**+₹677.30 Mn**

Change in Curr. Liabilities

CURRENT ASSETS vs CURRENT LIABILITIES (₹ Mn)



## KEY HIGHLIGHTS

- Current assets grew 44.84% YoY to ₹6,298.91 Mn, driven by higher inventory & receivables from scale-up.
- Current liabilities rose 36.90% YoY to ₹2,512.59 Mn, reflecting increased trade payables & short-term borrowings.
- Working capital gap narrowed as revenue recognition aligned with project execution under direct model.
- Net working capital: ₹3786.732Mn (Q1 FY27) vs ₹2513.50 Mn (Q1 FY26)



 BUILDING INFRASTRUCTURE  
FOR EARTH'S WATER SECURITY

PROJECTS AND  
ORDER BOOK SUMMERY



# Order Book Dashboard



## Q1- FY27 Current Order Book Overview & Success Ratio

TOTAL BID AMOUNT  
**₹74,007 Mn**

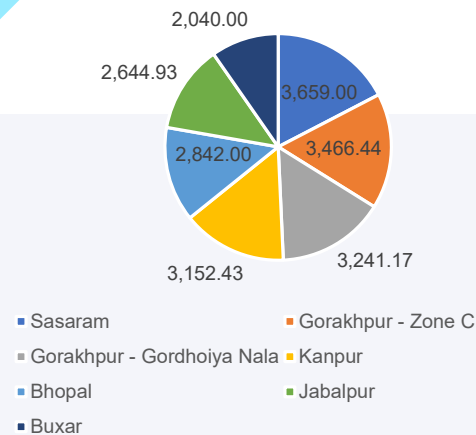
Awarded Contract  
**₹13,530 Mn**

CURRENT ORDER BOOK  
**₹ 20,969 Mn**

SUCCESS RATIO  
**18.28 %**

| Project Name               | Amount (in ₹. Mn) |
|----------------------------|-------------------|
| Sasaram                    | 3,659.00          |
| Gorakhpur - Zone C         | 3,466.44          |
| Gorakhpur - Gordhoiya Nala | 3,241.17          |
| Kanpur                     | 3,152.43          |
| Bhopal                     | 2,842.00          |
| Jabalpur                   | 2,644.93          |
| Buxar                      | 2,040.00          |
| <b>Total</b>               | <b>21,045.98</b>  |

Top Order Value in ₹ Mn



# Order Book Analysis



Sales order book analysis: Diversified presence across 8 states with total order book value of INR 20,969 Mn.



| Particular                         | Gujarat | Madhya Pradesh | Assam | Rajasthan | Karnataka | Bihar   | Daman | Uttar Pradesh | Total    |
|------------------------------------|---------|----------------|-------|-----------|-----------|---------|-------|---------------|----------|
| No. of Projects Completed          | 26      | 1              | -     | 7         | 8         | -       | -     | 11            | 53       |
| No. of Projects Work in progress   | 9       | 5              | 1     | 2         | 2         | 2       | 1     | 4             | 26       |
| Value of Completed Projects (Mn)   | ₹ 3,084 | ₹ 714          | ₹ 214 | ₹ 9,180   | ₹ 5,570   | -       | -     | ₹ 5,451       | ₹ 24,214 |
| Value of Projects in Progress (Mn) | ₹ 1,668 | ₹ 7,211        | ₹ 670 | ₹ 959     | ₹ 72      | ₹ 5,699 | ₹ 22  | ₹ 4,668       | ₹ 20,969 |



BUILDING INFRASTRUCTURE  
FOR EARTH'S WATER SECURITY

IPO Readiness & Corporate Governance



## Executive Summary: Strategic Developments



### Building a Strong Governance Framework for Sustainable Growth and Public Market Readiness

- **Strengthened Leadership** : The Company has appointed Mr. Keval Dave as its Company Secretary. With significant experience in handling secretarial and compliance functions for listed entities, he brings strong expertise in corporate governance, SEBI regulations, listing compliances, and board processes. His appointment reinforces the Company's commitment to adopting best governance practices and advancing its IPO readiness in line with regulatory expectations
- **Corporate Governance** : Initiated the process for **Induction of Independent Directors** to strengthen Board oversight and governance.
- **Secretarial & Compliance** : Appointed a **Secretarial Auditor and Internal Auditor** to enhance governance practices and support IPO readiness.
- **IPO Advisory : Merchant Banker engagement** process underway for managing the proposed IPO and associated regulatory processes.
- **Governance Framework** : Continuous enhancement of **Internal Policies, Statutory compliances and Board processes** in line with public company.

" EIFFIL Water Infra Limited continues to strengthen its corporate governance, compliance framework and organizational capabilities as part of its ongoing preparations for a proposed IPO"

# Executive Summary: Strategic Developments



## Building a Strong Governance Framework for Sustainable Growth and Public Market Readiness

### Leadership

- Appointed Company Secretary & Compliance Officer
- Listed entity compliance experience



### Governance

- Independent Directors induction
- Enhanced Board oversight
- Board & Committee Enhancement



### Compliance

- Secretarial Auditor
- Internal Auditor
- Policies & SOPs



### IPO Advisory

- Merchant Banker engagement
- IPO regulatory preparedness

Strengthening Governance • Enhancing Transparency • Building Investor Confidence

## Executive Summary: Strategic Developments



### Suggested Time-line

| ✓ Completed                                  | 🕒 In Progress                        | → Next Phase                      |
|----------------------------------------------|--------------------------------------|-----------------------------------|
| Public Company Conversion                    | Appointment of Independent Directors | Due Diligence & IPO Documentation |
| Whole-time Company Secretary                 | Merchant Banker Appointment          | DRHP Preparation*                 |
| Secretarial Audit & Governance Strengthening | Board & Committee Enhancement        |                                   |

" The Company remains focused on building a strong governance and compliance framework while progressing with the preparatory activities for a proposed Main Board IPO, subject to market conditions, regulatory approvals and other applicable considerations."

\*Subject to Board approval, advisor appointments, market conditions and regulatory requirements.



 BUILDING INFRASTRUCTURE  
FOR EARTH'S WATER SECURITY

FINANCIAL STATEMENTS Q1 FY 26-27



## Profit and Loss Account – Quarterly (₹. In Mn)



| Particulars                            | Quarter Ended<br>30.6.2026* | Q1 Y-o-Y       | Quarter Ended<br>30.6.2025* |
|----------------------------------------|-----------------------------|----------------|-----------------------------|
| Revenue from Operations                | 590.63                      | 49.87%         | 394.08                      |
| Recognition of Q1 Unbilled Revenue     | 1,348.00                    | 35.07%         | 998.00                      |
| Total Gross Revenue                    | 1,938.63                    | 39.26%         | 1,392.08                    |
| Other Income                           | 11.13                       | 732.19%        | 1.34                        |
| <b>Total Income</b>                    | <b>1,949.76</b>             | <b>39.93%</b>  | <b>1,393.42</b>             |
| Purchase Cost                          |                             |                |                             |
| (Net of Opening and Closing Inventory) | 1,757.62                    | 38.26%         | 1,271.20                    |
| Employees Cost                         | 42.09                       | 17.08%         | 35.95                       |
| Direct Expenses                        | 1.43                        | -63.83%        | 3.96                        |
| Indirect Expenses                      | 7.34                        | -56.40%        | 16.83                       |
| <b>Total Expense</b>                   | <b>1,808.48</b>             | <b>36.19%</b>  | <b>1,327.93</b>             |
| EBITDA                                 | 141.29                      | 115.74%        | 65.49                       |
| EBITDA (%)                             | 23.92%                      | <b>730 bps</b> | 16.62%                      |
| Finance Cost                           | 62.31                       | 196.62%        | 21.01                       |
| Depreciation & Amortisation            | 0.00                        | 0.00%          | 0.00                        |
| Profit before Extraordinary Item & Tax | 78.98                       | 77.55%         | 44.48                       |
| Less : Extraordinary Item              | 0.00                        | 0.00 %         | 0.00                        |
| <b>Profit before Tax</b>               | <b>78.98</b>                | <b>77.55%</b>  | <b>44.48</b>                |
| Less: Tax Expense                      | 18.50                       | 48.00%         | 12.50                       |
| Profit after Tax(PAT)                  | 60.48                       | 89.10%         | 31.98                       |
| PAT Margin                             | 10.24%                      | <b>212 bps</b> | 8.12%                       |

\* Quarter Ended data - Provisional

## Statement of Financial Position Balance Sheet – Quarterly (₹. In Mn)



| Equity & Liabilities                      | 30.06.2026<br>Provisional | 30.06.2025<br>Provisional |
|-------------------------------------------|---------------------------|---------------------------|
| Share Capital                             | 246.76                    | 232.65                    |
| Reserves & Surplus                        | 2175.71                   | 1195.47                   |
| Share Application Money pending allotment | 0.00                      | 0.00                      |
| <b>Shareholders Funds</b>                 | <b>2422.47</b>            | <b>1428.13</b>            |
| Loan from Directors                       | 230.42                    | 470.08                    |
| Long Term Borrowings                      | 1195.17                   | 596.53                    |
| Other Financial Liabilities               | 91.87                     | 133.02                    |
| <b>Non-Current Liabilities</b>            | <b>1517.46</b>            | <b>1199.63</b>            |
| Short term Borrowings                     | 698.65                    | 96.22                     |
| Trade Payable                             | 1624.03                   | 1658.56                   |
| Provisions                                | 226.84                    | 57.69                     |
| Current Tax Liabilities (Net)             | -36.93                    | 22.82                     |
| <b>Total Current Liabilities</b>          | <b>2512.59</b>            | <b>1835.28</b>            |
| <b>Total Equity &amp; Liabilities</b>     | <b>6452.52</b>            | <b>4463.05</b>            |

| Assets                               | 30.06.2026<br>Provisional | 30.06.2025<br>Provisional |
|--------------------------------------|---------------------------|---------------------------|
| Property, plant & Equipment          | 93.38                     | 91.71                     |
| Non-Current Investments              | 60.23                     | 22.40                     |
| Deferred Tax Asset (Net)             | 0.00                      | 0.15                      |
| <b>Non-Current Assets</b>            | <b>153.62</b>             | <b>114.27</b>             |
| Inventories                          | 1790.05                   | 1241.73                   |
| Trade Receivables (Excl. Retentions) | 1734.95                   | 1270.71                   |
| Retentions with Government Dpt       | 850.96                    | 784.84                    |
| Cash and cash equivalents            | 10.34                     | 0.67                      |
| Bank balances                        | 1.80                      | 58.59                     |
| Short-Term Loans and Advances        | 203.40                    | 77.31                     |
| Other current Assets                 | 1707.41                   | 914.94                    |
| <b>Total Current Assets</b>          | <b>6298.91</b>            | <b>4348.78</b>            |
| <b>Total Assets</b>                  | <b>6452.52</b>            | <b>4463.05</b>            |



Engineering Sustainable Water Solutions

# CORPORATE SOCIAL RESPONSIBILITY

Committed to building a better tomorrow  
for communities and the environment.



COMMUNITY  
DEVELOPMENT



WATER  
CONSERVATION



EDUCATION &  
SKILL DEVELOPMENT



ENVIRONMENT  
PROTECTION



HEALTH &  
WELL-BEING



BETTER WATER. BETTER COMMUNITIES. **BETTER FUTURE.**



INCLUSIVE  
GROWTH



SOCIAL  
IMPACT

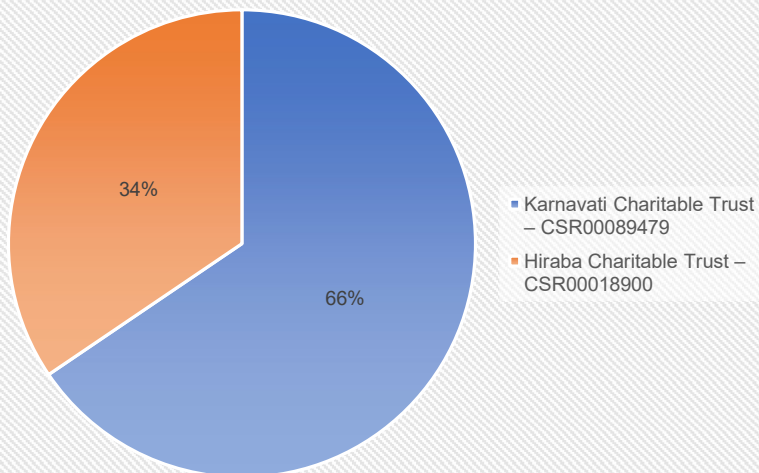


SUSTAINABLE  
FUTURE

**EIFFIL Water Infra Limited** remains committed to creating meaningful social impact through its CSR initiatives, contributing towards community welfare and sustainable development.



### CSR Implementing Agency



| CSR Spend (FY 2025–26)                                                      | Amount (₹)    |
|-----------------------------------------------------------------------------|---------------|
| Particulars                                                                 | Amount (₹)    |
| Total CSR Expenditure                                                       | ₹5.80 Million |
| Through CSR Implementing Agency<br>Karnavati Charitable Trust – CSR00089479 | ₹2.00 Million |
| Through CSR Implementing Agency<br>Hiraba Charitable Trust – CSR00018900    | ₹3.80 Million |



Creating Sustainable Water Infrastructure • Empowering Communities • Building a Better Future

## CSR Roadmap | FY 2026–27

The Company has earmarked approximately ₹90 lakh for CSR initiatives during FY 2026–27, reinforcing its commitment to creating sustainable social impact through strategic investments in community development, environmental stewardship, and water-related initiatives.

### Water & Sanitation

Improve access to safe drinking water and sanitation in underserved communities.

- Rural drinking water support
- Water conservation campaigns
- Community sanitation projects

### Environment

Promote sustainability through conservation and green initiatives.

- Tree plantation drives
- Water resource conservation
- Waste management awareness

### Education & Skill Development

Support education and vocational skill development for youth.

- Scholarships & educational support
- Technical & vocational training
- Digital learning support

### Community Health & Well-being

Enhance community well-being through health and hygiene initiatives.

- Health & hygiene awareness
- Preventive health initiatives
- Community welfare programs



Creating Sustainable Water Infrastructure • Empowering Communities • Building a Better Future





BUILDING INFRASTRUCTURE  
FOR EARTH'S WATER SECURITY

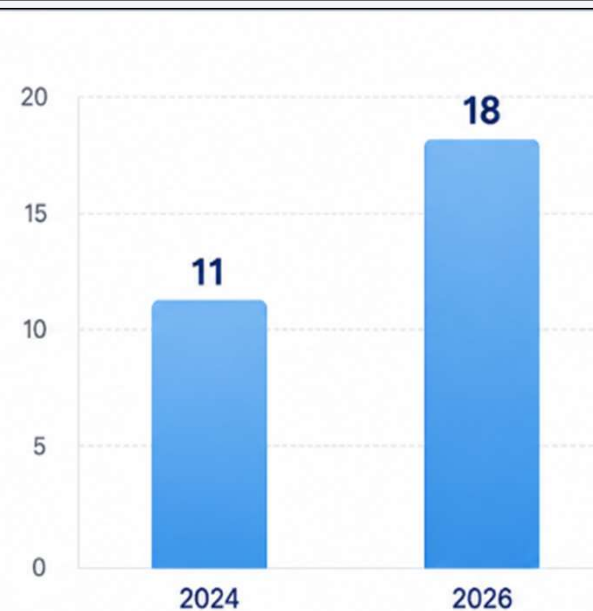
INDUSTRY GROWTH



# Indian Water And Wastewater Treatment Industry



## INDUSTRY SIZE (USD BN)



CAGR (2024–2026)

27%+

## Key Growth Factors



### Water Scarcity

India has 18% of the world's population but only 4% of the world's water sources.



### Growing Population

India's rapid urban population growth is leading to more wastewater production and putting strain on existing infrastructure



### Government Initiatives

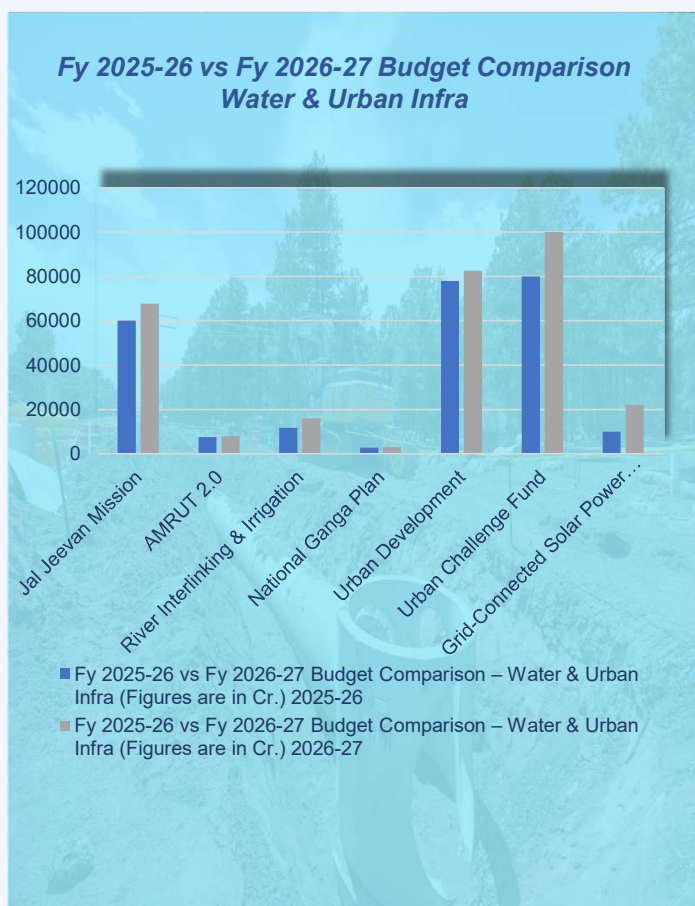
India has several national initiatives, such as the Jal Jeevan Mission, AMRUT, and the National Mission for Clean Ganga (NMCG)



### Water Treatment Technology

Advancements in water treatment technology are offering promising opportunities

## Key Union Budget 2026-27: A Watershed Moment



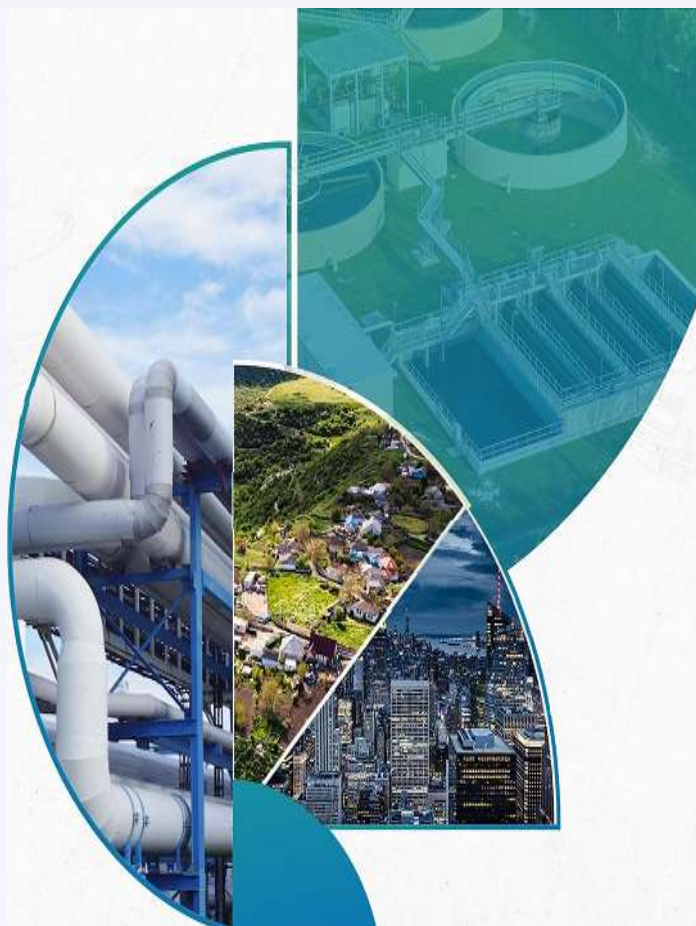
- Strong increase in water & urban infra spending
- Focus on sustainable and smart infrastructure
- Positive outlook for infra & EPC companies



**Fy 2025-26 vs Fy 2026-27 Budget Comparison – Water & Urban Infra (Figures are in Cr.)**

| Gov. Program                               | 2025-26 | 2026-27  |
|--------------------------------------------|---------|----------|
| Jal Jeevan Mission                         | 60000   | 67670    |
| AMRUT 2.0                                  | 7500    | 8000     |
| River Interlinking & Irrigation            | 11707   | 16013.13 |
| National Ganga Plan                        | 2800    | 3100     |
| Urban Development                          | 78000   | 82570    |
| Urban Challenge Fund                       | 80000   | 100000   |
| Grid-Connected Solar EPC Power Development | 10000   | 22000    |

# Charting the Course: India's Water Infrastructure Revolution



## Record Capex

₹ 12.2 lakh crore allocated to infrastructure – a historic high signaling unwavering government commitment to nation - building.

## Water Infra Upscale

Substantial 37% rise in the Gov. budget for River Interlinking & Irrigation projects signals produces substantial opportunities for irrigation sector.



## Multimodal Connectivity

₹ 5.98 lakh crore for transport and logistics, prioritizing inland waterways – directly accelerating water infrastructure execution

## Urban Development

City Economic regions(CERs) funding will drive integrated water and sanitation demand across Tier II and Tier III cities

## Indian Government Schemes



### Jal Jeevan Mission

Outlay: ₹3.6 Lakh Crore



### Swachh Bharat Mission

Outlay: ₹1.41 Lakh Crore



### Atal Bhujal Yojana

Outlay: ₹6,000 Crore



### Pradhan Mantri Krishi Sinchai Yojana

Outlay: ₹50,000 Crore



### Namami Gange Programme

Outlay: ₹20,000 crore



### AMRUT 2.0

Outlay: 2.99 Lakh Crore

# Atal Mission for Rejuvenation and Urban Transformation (AMRUT 2.0)



- The AMRUT 2.0 guidelines aim to assist States/UTs in making cities Aatma Nirbhar and "water secure."
- Extensive stakeholder consultations across 36 States/UTs included input from development banks, private sector players, water consultancies, and NGOs.

500

AMRUT Cities

4800

Statutory Towns  
to receive water coverage

20%

City Water Demand  
met from recycled water

40%

Industrial Water Demand  
met from recycled water

Source: Government of India

# Swachh Bharat Mission



The Swachh Bharat Abhiyan is the most significant cleanliness campaign by the Government of India. Initiated on 2 October 2014, it aims to eliminate open defecation and improve solid waste management across the nation.

**600 Mn+**

people gained access to toilets

**600K+**

Villages achieved ODF status

**250K+**

Villages with improved waste management

**300K+**

villages with greywater systems





THANK YOU



#### CONTACT US



416-417, Platinum Plaza,  
Opp. Kunj Mall, Nikol Naroda Road  
Ahmedabad - 382350



Phone: 079 3533 2985  
Email: [investor.relations@eiffilwaterinfra.com](mailto:investor.relations@eiffilwaterinfra.com)  
Website: [www.eifiwaterinfra.com](http://www.eifiwaterinfra.com)